

The WallStreet  
School | INDIA  
SINCE 2009

# CFA® COACHING CLASSES

Course Brochure



The WallStreet School (TWSS)  
+919355057509 | support@thewallstreetschool.com

\*CFA® and Chartered Financial Analyst® are registered trademarks owned by CFA Institute.

## CFA @ TWSS

## Igniting Financial Brilliance, One Student at a Time.

Achieve the coveted Chartered Financial Analyst® (CFA®) designation, signifying one of the highest distinctions in the investment management profession.

Develop unparalleled knowledge and real-world skills in investment analysis, positioning yourself for success in the competitive landscape of the investing industry.

Join a global community of over 190,000 professionals recognized for their commitment to ethics & professionalism, as the CFA charter becomes a symbol of your dedication to excellence.

Excel in CFA® Level-1 with our coaching, boasting an impressive 91% success rate, a testament to our effective and proven approach.

Conquer CFA® Level-2 confidently through our coaching program, celebrated for its exceptional 95% success rate, ensuring your readiness for success.

Classroom | Live Bootcamp | Self Paced Online



The WallStreet  
School | INDIA  
SINCE 2009

## Introduction

CFA is the key to a world of possibilities. At The WallStreet School, we don't just teach CFA; we empower future financial leaders, bridging theory and practice for a journey of excellence in the world of finance.

We have trained 13,500+ CFA Aspirant. With enough experience in hand, our course is excellently structured

We don't hire part time faculty. All our CFA trainers are fully employed with us to help you on every step.

We have been able to maintain a high passing rate of more than 90% plus in our Coaching.

Our approach ensures meaningful retention through real-life examples and hands-on experiences.

The WallStreet School (TWSS)

+919355057509 | [support@thewallstreetschool.com](mailto:support@thewallstreetschool.com)

\*Success rate considers full attendance and completion of all mock exams.

The WallStreet  
School | INDIA  
SINCE 2009



## A. Why CFA?

Choosing to pursue a Chartered Financial Analyst (CFA) designation can significantly enhance your career prospects. Here's why you should consider it:

- **Global Recognition:** CFA is recognized worldwide, providing you with a globally respected credential that opens doors to international career opportunities.
  - **Zenith of Finance Education Globally:** Attaining the CFA designation is widely regarded as the zenith of finance education globally, solidifying your expertise and placing you at the pinnacle of the finance profession. (No Other Finance course is better than this!)
  - **In-Depth Financial Knowledge:** Deep knowledge of financial analysis, investment management, and other key areas, equipping you with a solid foundation in finance.
  - **Career Versatility:** CFA designation is valued across various sectors, from investment banking and asset management to risk management and financial planning, offering versatility in career choices.
  - **Professional Credibility:** Brand speaks for itself!
  - **Networking Opportunities:** Being part of the 190L CFA community provides access to a vast network of professionals globally, fostering valuable connections that can benefit your career.
  - **Career Advancement:** Many high-profile positions in finance and investment management prefer or require CFA qualification, making it a catalyst for career advancement.
  - **Adaptability to Industry Changes:** Ever changing course!
- 

## B. What is CFA Package after Level 1?

Typically, salaries ranging from 5–8 Lacs are anticipated, though reports from the CFA Institute suggest even higher figures. According to their research, "CFA Level 1 candidates on average earn ₹9.8 lakh. CFA Level 2 candidates earn ₹13.5 lakh, Level 3 candidates earn 17.5 lakhs and Level 3 cleared – charter pending candidates earn 20.7 lakh on average. Charterholders earn 44.4 lakh."

But let's not just talk jobs, let's talk career!

Our recommendation is to focus on the long-term impact of the CFA designation. It opens doors for global/reputed MBA opportunities and entry into Core Finance domains like Financial Modelling and Front-End Investment Banking. Think beyond the immediate numbers—think career growth!

---

## C. Which is better – CFA vs CA?

If you enjoy accounts and audit, go for CA. If you're into core finance like Stock Market or Investment Banking, consider CFA.

I did both—CA for deep diving into accounts, but found job offers in audit/accounts. So, I added CFA to cover both sides.

In a nutshell, pick based on what you like. Each has its perks, and doing both can make you versatile in finance.

---

## D. Which is better – CFA vs MBA?

Again, the focus area is different – MBA is for networking and placement focus. CFA is for technical focus.

It boils down to focus—MBA for networking and placements, CFA for technical skills.

Consider combining both for a powerful career impact. Merge networking strengths from an MBA with the technical edge from CFA for a well-rounded professional journey.

---

## E. Can I Clear CFA if I've Been a Weak Student in Math/Accounts or Lack a Background in Them?

Absolutely! We've witnessed inspiring success stories—candidates from diverse backgrounds such as arts, botany, or with marks below 45% in class 12th, successfully clearing L1/L2/L3 without any hurdles. The key is to be diligent in your preparation, and you'll undoubtedly conquer your CFA exams.



## Our Faculty

Karan, a distinguished professional, holds qualifications as a Chartered Accountant and a CFA Charter holder, complemented by a Diploma in IFRS from ACCA, London. As a SEBI Registered Research Analyst and SEBI Registered Equity Derivatives Analyst, he brings over 10 years of rich experience in financial modeling, valuation, investment banking, and dispute valuations across diverse industries. Karan has excelled in running processes for government privatization mandates, conducted comprehensive industry and market research, and prepared intricate Information Memorandums.

His expertise extends to managing international arbitration assignments and overseeing forensic audits under the purview of Supreme Court orders and IBC Code, covering industries like real estate, jewelry, clinical trials, EPC, entertainment, engineering, construction, waste management, and steel processing. In corporate valuations, he has actively contributed to high-profile assignments, including top IBC mandates, brand valuation, and financial valuation, spanning sectors such as automobile, EPC, steel, and real estate. Additionally, Karan has played a pivotal role in forensics and special audits, contributing to India's most significant forensic audit in the real estate sector and performing assignments in hospitality/entertainment, NBFCs, and FinTech.

~ Karan Singh | Head of Finance Education



## Our Founders

With 21+ years of experience in investment banking, consultancy, and advisory roles, Himanshu Jain is a seasoned professional with a rich background in strategic consultancy, valuation, project financing, and private equity. Having worked with industry giants like McKinsey, Moody's, and PwC, he co-founded ARC Financial Services, an investment bank. In 2009, he also co-founded The Wallstreet School to train and equip aspiring talent, analysts, and associates with essential skills for success in finance-related sectors. His dedication to the field is evident in the impactful training provided by The Wallstreet School, contributing to the professional growth of many.

HIMANSHU JAIN  
CoFounder  
TWSS

With over 21 years of expertise in investment banking, consultancy, and advisory roles, Manoj Goel is a seasoned professional with a robust background in strategic consultancy, valuation, project financing, and private equity. His extensive experience includes working with prestigious firms such as Goldman Sachs and Bennett Coleman and Co. Co-founding ARC Financial Services, a highly successful investment banking firm, reflects his impactful contributions to the industry. In 2009, Manoj also co-founded The WallStreet School, aiming to train, nurture, and equip fresh talent, analysts, and associates with the essential skills required in investment banking, equity research, consulting, and related sectors.

MANOJ GOEL  
CoFounder  
TWSS



The WallStreet School (TWSS)

+919355057509 | [support@thewallstreetschool.com](mailto:support@thewallstreetschool.com)

The WallStreet  
School | INDIA  
SINCE 2009

## Our Testimonials



Vignesh Murali

20-01-2023  
Hello Sir! Don't know if you still remember me but it's been 4-5 months for me! If you still remember to happen me by chance, I had said of moving to France for my master's and moved here last August, in the midst of my preparation. Migrating to a new country, networking with people, settling in, handling all chores on your own, putting in enough efforts to ensure decent grades and finally, keeping my CFA preparation momentum on was a challenge. So many things to do and I had so less time but it's the way you used to teach that helped me keep all the contents registered. Although I stopped attending classes after August/September owing to all this, I made it a point to watch your videos on the portal and follow them up with self-study. I have followed your process throughout and have always focused on revising along with studying new chapters. There were a point when I was overwhelmed but I knew I could pull it off if I just kept that faith on myself and all the countless prayers my family, friends and a teacher like you keep doing everyday. I still remember the morning I went for my exams. The exam started at 8am in the morning and waking up at 5am where temperatures are near 0° is a challenge in itself. But, there was one thing that kept me going in the middle of all of this. And it's your teaching that if you have studied enough times and put in the hard yards, then there's nothing stopping you! I had revised the whole syllabus atleast 4 times, so I was confident.

your teaching that if you have studied enough times and put in the hard yards, then there's nothing stopping you! I had revised the whole syllabus atleast 4 times, so I was confident.  
I am highly ecstatic today and I can't tell how grateful I am to you! My preparation journey started from that coming exchange economic class and I don't think I could have done this without your support! Thank you so much Sir!  
You're paid to teach but you never see it merely as a profession that makes you money. For you, the wellbeing of students was of utmost importance and I remember you taking classes despite being sick and feverish. When your teacher is so enthusiastic about it, it naturally rubs off on the students too and I believe this attitude is important for any person to be successful. Trust me, you're not a professor, you're a mentor! I'm very fortunate to have met you and taken classes from you!  
I know learning is continuous and it doesn't stop here but thank you for being a part of my CFA L2 journey. Thanks for being with me right from the start and leading the way so that the process becomes easier. You're the best!  
Thanks once again!

Hi Vignesh  
I very well remember you!  
You made my day!  
Really humbled by the positive words here!



vedant lodha

Local Guide · 48 reviews · 14 photos

★★★★★ 6 days ago · NEW

If you are looking for CFA prep classes, look no further. Outstanding coaching experience with **Karan** Sir at TWSS.

I had the privilege of being guided by **Karan** Sir at TWSS for CFA L1 course (and now CFA L2 also). I took the classes from August 22 for my CFA L1 Feb 23 attempt. For CFA L2, I have joined the classes in May 23 for my CFA L2 Nov 23 attempt.

**Karan** Sir's extensive knowledge and expertise in the field of finance and business made the classes highly informative and engaging. I had no finance background, but he presented complex concepts in such a simplified manner, ensuring complete understanding. Sir is patient, approachable and always available to address questions. He keeps a aura of the class so positive and motivating. His words are lessons for life. It is always a pleasure attending the classes live with sir.

TWSS team has always been very supportive. I faced no technical/admin issue all this time. Before enrolling into L1, they were happy to meet and provide me with a counselling which was helpful in making a decision.

Overall my experience has been exceptional. If you are looking for a dedicated and knowledgeable faculty who genuinely cares about their students success, I wholeheartedly recommend **Karan** Sir at The Wall Street School.



AMBUJ SAXENA

3 reviews

★★★★★ 6 days ago · NEW

I had enrolled for the CFA Level 2 Program at Wallstreet school from **Karan** Singh sir. I had a wonderful experience and I can say that he is the best teacher I have known till now. The whole Level 2 preparation content was really detailed covering all the topics of the course curriculum. Sir makes the curriculum really interesting and makes very complex topics easy to understand by giving real life experiences from his professional career. Throughout my journey in preparing for the exam, **Karan** sir not only helped me with academic related issues but always counselled me for any issues I was facing throughout my CFA Level 2 journey. He always responds to students reaching out to him. As I am a working professional, I did enroll for CFA Level 2 preparation program for almost 1 year. Also, the whole live course class program along with the same classes being uploaded on the portal with unlimited views makes it really easy for the students to prepare. Especially students who are working. Also the videos are broken into smaller specific topics so that students don't have to view the whole chapter video if the student just wants to go through a small concept. The preparation content is exam oriented but also provides a lot of practical knowledge at a broader level which makes it very easy to comprehend difficult topics especially topics like Derivatives, Quant and Fixed Income which are very difficult to understand otherwise. Altogether, my experience was really great.

Like



Ankur Saxena

4 reviews

★★★★★ 6 days ago · NEW

I started my journey for CFA Level 1 in February 2023 and I enrolled myself into this coaching for a better understanding and since then, everything that I have been offered is more than I could ever imagined of. My batch has been taught by **Karan** Sir and I can say this with assurance as I have tried different teachers from all across the platforms for this same course before choosing this institute, that the way he teaches, with the depth he explains and with the passion he have not only to help us clear the exam but also to guide us in life being a mentor is more than I could ever imagined. I am really thankful to The WallStreet School and **Karan** Sir for providing this valuable experience.



Rahul Chhajaj

1 review

★★★★★ 6 days ago · NEW

I have enrolled for CFA Level 1 coaching around Jul-Aug 22 under Mr **Karan** Singh and I am super satisfied with his way of teaching and his practical approach, the best thing about **Karan** sir he knows how to crack the exam and if you follow his approach there is no chance you will not crack it

I recently had the pleasure of participating in a financial modelling course offered by The WallStreet School, and I must say it exceeded all my expectations. This comprehensive course provided me with invaluable knowledge and skills that have greatly enhanced my understanding and proficiency in financial modelling.

From the very beginning, I was impressed by the professionalism and expertise of the coaching team at The WallStreet School. They demonstrated a deep understanding of the subject matter and were able to explain complex concepts in a clear and concise manner. The course content was well-structured, covering a wide range of financial modelling techniques and applications.

The coaching sessions were engaging and interactive, creating a conducive learning environment. The coaches, namely, Himanshu sir and **Karan** sir were attentive and patient, ensuring that every participant fully grasped the concepts being taught. They also encouraged active participation and provided helpful feedback, which greatly enhanced the learning experience.

What I particularly appreciated about this course was the hands-on approach. We were given ample opportunities to apply the concepts and techniques we learned through practical exercises and real-life case studies. This approach not only solidified our understanding but also equipped us with the necessary skills to confidently tackle financial modelling challenges in the real world.

Furthermore, the course materials provided by The WallStreet School were top-notch. They were well-organized, comprehensive, and accompanied by practical examples and templates that I can continue to use as references in my professional career. The resources provided have become a valuable asset for me, ensuring that I can continue to refine and expand my financial modelling skills even after completing the course.

I must also commend the excellent support provided by the coaching team, specially by **Karan** Sir throughout the course. They were always responsive to my questions and provided timely assistance whenever I needed clarification. Their dedication to ensuring the success of every participant was truly commendable.



sanya gupta

2 reviews

★★★★★ 6 days ago · NEW

I have studied CFA Level 2 with **Karan** sir. He is an amazing teacher and focuses on concept clarity. He not only teaches what is there in the books but gives practical knowledge of the same as well. The faculty is good and very helpful.

Like



kunj garg

5 reviews

★★★★★ 6 days ago · NEW

The main reason to go here is the faculty. Studied CFAL1 here and **Karan** sir had a major role in me passing the exam. Highly organised in his teachings. Nice place for CFA coaching.

Like



Shantul gupta

1 review

★★★★★ 6 days ago · NEW

I took CFA level 1 classes at the Wall Street School for the May 2023 attempt. **Karan** Sir was the teacher and he explained every concept in detail. Very helpful in resolving doubts outside the classroom too.

No doubt an excellent teacher.

Like



nimisha shreevastava

3 reviews

★★★★★ 2 months ago

The course provides a great combination of theoretical knowledge and practical aspects of financial modeling and valuation. The teachers are proficient with their knowledge and skills and the consistent efforts of the placement team make this a great choice.

Like



Ajitesh Sriram

1 review

★★★★★ 6 days ago · NEW

I had a wonderful learning experience. The faculty (**Karan** Singh sir for me) who helped me with cfa L1 is some one I could reach 24/7 he helped me resolve a lot of my problem course related. The course it thought with real life examples which makes it more fun to learn.

Like



## CFA Program

Achieve one of the highest distinctions in the investment management profession: Become a Chartered Financial Analyst® (CFA®). As a CFA charterholder, you will have the knowledge and the skills to thrive in the competitive investing industry.

The CFA charter gives you expertise and real-world skills in investment analysis. Join more than 190,000 professionals who have been recognized globally for their commitment to ethics and professionalism.

Why?



CFA Program is the most widely known and respected investment credential in the world. CFA Program curriculum reflects modern industry practice

The CFA Program curriculum focuses on the practical knowledge and current real-world skills necessary in the global investment management profession.

Employers recognize the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals

The CFA charterholders are in huge demand. The top 10 global employers being, JP Morgan Chase, Morgan Stanley, Smith Barney, HSBC, BofA, UBS, RBC, Wells Fargo, BlackRock, Citigroup & there are many more.

GLOBAL  
RECOGNITION

PRACTICAL  
SKILLS

CAREER  
ADVANTAGE

EMPLOYER  
DEMAND

The WallStreet  
School | INDIA  
SINCE 2009

## Methodology

Our training methodology seamlessly integrates theory and practical applications to thoroughly prepare students not only for the CFA exam but also for the evolving demands of core finance roles in the future.



### Interactive Learning

Our interactive sessions, led by experienced instructors, promote engagement and facilitate a dynamic learning environment. Students actively participate in discussions, case studies, and problem-solving exercises.

### Real-world Application

We emphasize practical application alongside theoretical concepts, providing students with hands-on experience and exposure to real-world scenarios encountered in the finance industry.

### Customized Study Plans

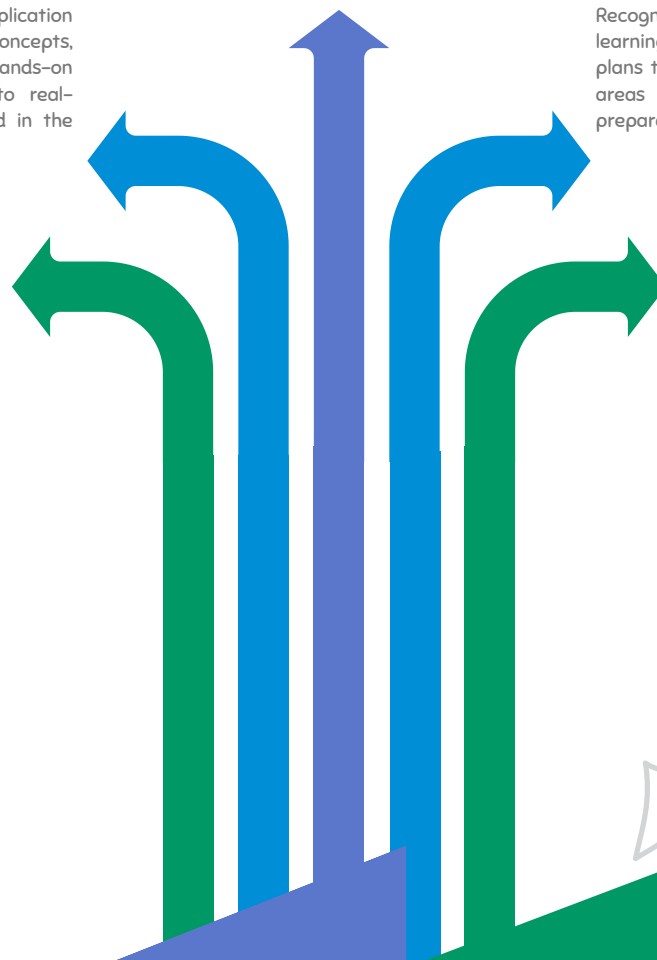
Recognizing that each student has unique learning needs, we offer customized study plans to cater to individual strengths and areas of improvement, optimizing their preparation for the CFA exam.

### Comprehensive Curriculum

Our training methodology encompasses a comprehensive curriculum that covers all aspects of the CFA exam, ensuring candidates are well-versed in the core topics required for success.

### Continuous Assessment

Regular assessments and feedback are integral to our methodology, allowing students to track their progress, identify areas for improvement, and refine their understanding of complex financial concepts.



The WallStreet  
School | INDIA  
SINCE 2009

## Advantage

At The WallStreet School (TWSS), our training methodology is designed to cater to diverse learning preferences. We offer traditional classroom sessions, live bootcamps, and self-paced, fully studio-recorded videos to accommodate different styles of learning. Our adaptive exam planner ensures a systematic approach to preparation, and comprehensive mock tests provide a realistic exam experience. Unlimited doubt sessions reflect our commitment to continuous support, helping students navigate complex concepts. Whether you seek face-to-face interaction, real-time instruction, or flexible learning,



Experience our CFA coaching through a variety of methods – immerse yourself in classroom sessions, participate in live bootcamps, or follow self-paced, studio-recorded videos for ultimate flexibility.

Ensure clarity in your understanding by engaging in unlimited doubt resolution sessions, where our expert instructors address your queries and enhance your comprehension.

Tailor your learning experience to your preferences – whether it's the traditional classroom setting, interactive live bootcamps, or the convenience of self-paced learning.

Streamline your CFA exam preparation with our adaptive planner, customizing your study schedule based on your progress and optimizing your learning journey.

Evaluate your readiness with our extensive mock tests, meticulously designed to replicate real exam conditions, providing a thorough assessment of your strengths and areas for improvement.

Benefit from an engaging and user-friendly learning platform, facilitating easy access to study materials, resources, and interactive elements that enhance your overall learning experience.

The WallStreet School (TWSS)

+919355057509 | [support@thewallstreetschool.com](mailto:support@thewallstreetschool.com)

## CURRICULUM

Gain the advantage of knowledge developed by one of the world's leading associations of investment professionals. We enlist the investment industry's brightest minds to continually improve the CFA® Program, ensuring that it's always relevant. And the recognition that comes with becoming a charterholder can benefit you throughout your entire career.



Ethical and Professional  
Standards

Quantitative Methods

Economics

Financial Statement  
Analysis

Corporate Issuers

Equity Investments

Fixed Income

Derivatives

Alternative Investments

Portfolio Management and  
Wealth Planning

## Placement Assistance Service

Upon completing CFA Level I, II, and III, you'll be fully equipped to navigate the most competitive interviews in the finance industry with confidence and clarity. The CFA Charter is not just a qualification—it's a globally respected symbol of your deep understanding of investment analysis, portfolio management, and ethical standards.

At The WallStreet School, we don't just prepare you to pass exams—we prepare you to thrive in the real world. With over 50,800 students trained and 11,800+ successful placements in leading financial institutions, we've built a strong ecosystem that supports you at every stage of your CFA journey.

Each level builds upon the last—

✓ Level I strengthens your foundation in financial reporting, quantitative methods, economics, and ethics.

✓ Level II dives deeper into asset valuation, equity analysis, and fixed income strategies.

✓ Level III focuses on portfolio management and wealth planning—shaping you into a well-rounded finance professional.

By the time you complete all three levels, you won't just be answering interview questions—you'll be leading conversations, offering insights, and standing out as a strategic thinker in the room. Whether your goal is investment banking, asset management, equity research, or corporate finance, the CFA Charter—backed by our proven guidance—opens doors to endless opportunities.



Rigorous Training

Company Shortlisting & Selection

1

2

3

Mock Interviews & Resume Preparations

50,826+ Students Trained

650+ Corporate Tie-ups

11,870+ Successful Placements



## CFA Program

## Classroom Instructor-Led &amp; Live Bootcamps

- Saturday and Sunday
- Morning: 8:30 am to 12:30 pm
- 5 Months
- 180 +Hours
- Comprehensive Mock and Sectional Tests
- Discussion Forum & Live Doubt Solving
- Video Solutions for CFA Questions
- Summary Notes and Exam Planner

## Self Paced Recorded Program

- 120 hours – HD Videos and Revisionary Content
- Duration – Video Validity till clearing your Exam
- Comprehensive Mock and Sectional Tests
- Discussion Forum & Live Doubt Solving
- Video Solutions for CFA Questions
- Summary Notes and Exam Planner

NEXT Step



If you have any questions about the CFA qualification, seek personalized guidance from our student success manager for free career counseling, attend a demo class, inquire about course pricing, or any other matter, don't hesitate to contact us at the number provided below!

**+919355057509**



Contact Details

## DELHI

11 A, 3rd floor, Block H, Connaught Place New Delhi – 110001

## MUMBAI

1st floor, Business Square, M.A Road, Andheri (West), Mumbai – 400058

## JAIPUR

The Urban Hub, 39 Pankaj Singhvi Marg, Lal Kothi – Jaipur – 302015

## Reach us

[www.thewallstreetschool.com](http://www.thewallstreetschool.com)

+919355057509 | [support@thewallstreetschool.com](mailto:support@thewallstreetschool.com)

