

The WallStreet®
School | INDIA
SINCE 2009

CFA® COACHING CLASSES

Course Brochure



The WallStreet School (TWSS)
+919355057509 | support@thewallstreetschool.com

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CFA @ TWSS

Igniting Financial Brilliance, One Student at a Time.

Achieve the coveted Chartered Financial Analyst® (CFA®) designation, signifying one of the highest distinctions in the investment management profession.

Develop unparalleled knowledge and real-world skills in investment analysis, positioning yourself for success in the competitive landscape of the investing industry.

Join a global community of over 190,000 professionals recognized for their commitment to ethics & professionalism, as the CFA charter becomes a symbol of your dedication to excellence.

Excel in CFA® Level-1 with our coaching, boasting an impressive 91% success rate, a testament to our effective and proven approach.

Conquer CFA® Level-2 confidently through our coaching program, celebrated for its exceptional 95% success rate, ensuring your readiness for success.

Classroom | Live Bootcamp | Self Paced Online



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*Success rate considers full attendance and completion of all mock exams.

Introduction

CFA is the key to a world of possibilities. At The WallStreet School, we don't just teach CFA; we empower future financial leaders, bridging theory and practice for a journey of excellence in the world of finance.

We have trained 13,500+ CFA Aspirant. With enough experience in hand, our course is excellently structured

We don't hire part time faculty. All our CFA trainers are fully employed with us to help you on every step.

We have been able to maintain a high passing rate of more than 90% plus in our Coaching.

Our approach ensures meaningful retention through real-life examples and hands-on experiences.

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A. Why CFA?

Choosing to pursue a Chartered Financial Analyst (CFA) designation can significantly enhance your career prospects. Here's why you should consider it:

- **Global Recognition:** CFA is recognized worldwide, providing you with a globally respected credential that opens doors to international career opportunities.
- **Zenith of Finance Education Globally:** Attaining the CFA designation is widely regarded as the zenith of finance education globally, solidifying your expertise and placing you at the pinnacle of the finance profession. (No Other Finance course is better than this!)
- **In-Depth Financial Knowledge:** Deep knowledge of financial analysis, investment management, and other key areas, equipping you with a solid foundation in finance.
- **Career Versatility:** CFA designation is valued across various sectors, from investment banking and asset management to risk management and financial planning, offering versatility in career choices.
- **Professional Credibility:** Brand speaks for itself!
- **Networking Opportunities:** Being part of the 190L CFA community provides access to a vast network of professionals globally, fostering valuable connections that can benefit your career.
- **Career Advancement:** Many high-profile positions in finance and investment management prefer or require CFA qualification, making it a catalyst for career advancement.
- **Adaptability to Industry Changes:** Ever changing course!

B. What is CFA Package after Level 1?

Typically, salaries ranging from 5–8 Lacs are anticipated, though reports from the CFA Institute suggest even higher figures. According to their research, "CFA Level 1 candidates on average earn ₹9.8 lakh, CFA Level 2 candidates earn ₹13.5 lakh, Level 3 candidates earn 17.5 lakhs and Level 3 cleared – charter pending candidates earn 20.7 lakh on average. Charterholders earn 44.4 lakh."

But let's not just talk jobs, let's talk career!

Our recommendation is to focus on the long-term impact of the CFA designation. It opens doors for global/reputed MBA opportunities and entry into Core Finance domains like Financial Modelling and Front-End Investment Banking. Think beyond the immediate numbers—think career growth!

C. Which is better – CFA vs CA?

If you enjoy accounts and audit, go for CA. If you're into core finance like Stock Market or Investment Banking, consider CFA.

I did both—CA for deep diving into accounts, but found job offers in audit/accounts. So, I added CFA to cover both sides.

In a nutshell, pick based on what you like. Each has its perks, and doing both can make you versatile in finance.

D. Which is better – CFA vs MBA?

Again, the focus area is different – MBA is for networking and placement focus. CFA is for technical focus.

It boils down to focus—MBA for networking and placements, CFA for technical skills.

Consider combining both for a powerful career impact. Merge networking strengths from an MBA with the technical edge from CFA for a well-rounded professional journey.

E. Can I Clear CFA if I've Been a Weak Student in Math/Accounts or Lack a Background in Them?

Absolutely! We've witnessed inspiring success stories—candidates from diverse backgrounds such as arts, botany, or with marks below 45% in class 12th, successfully clearing L1/L2/L3 without any hurdles. The key is to be diligent in your preparation, and you'll undoubtedly conquer your CFA exams.

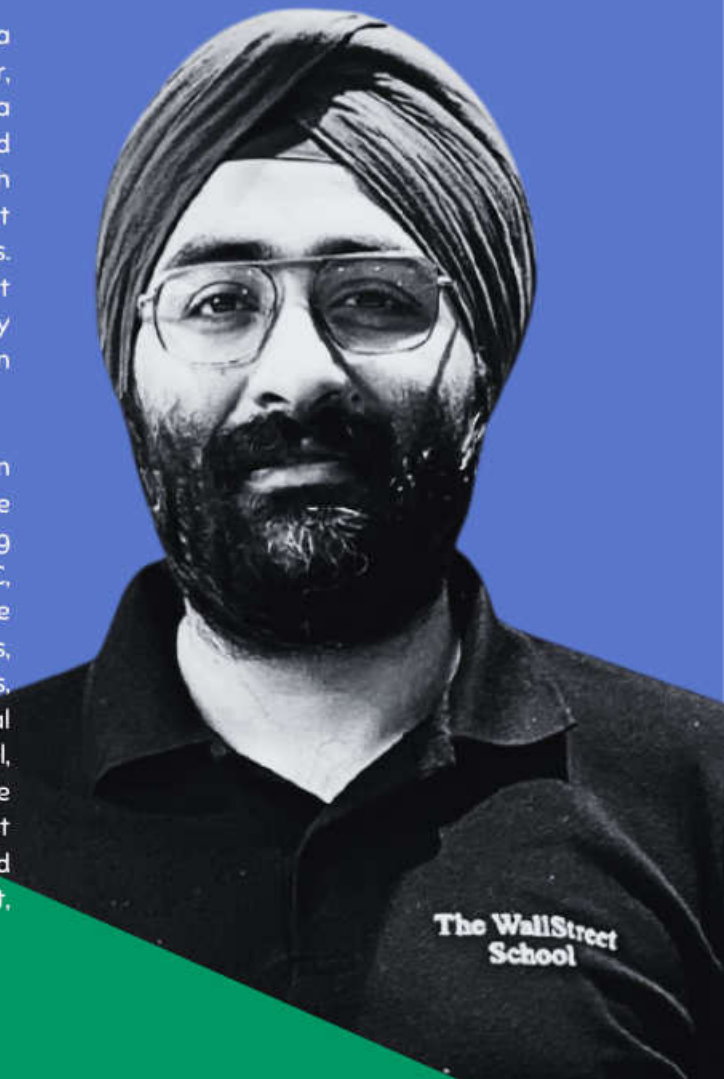


Our Faculty

Karan, a distinguished professional, holds qualifications as a Chartered Accountant and a CFA Charter holder, complemented by a Diploma in IFRS from ACCA, London. As a SEBI Registered Research Analyst and SEBI Registered Equity Derivatives Analyst, he brings over 10 years of rich experience in financial modeling, valuation, investment banking, and dispute valuations across diverse industries. Karan has excelled in running processes for government privatization mandates, conducted comprehensive industry and market research, and prepared intricate Information Memorandums.

His expertise extends to managing international arbitration assignments and overseeing forensic audits under the purview of Supreme Court orders and IBC Code, covering industries like real estate, jewelry, clinical trials, EPC, entertainment, engineering, construction, waste management, and steel processing. In corporate valuations, he has actively contributed to high-profile assignments, including top IBC mandates, brand valuation, and financial valuation, spanning sectors such as automobile, EPC, steel, and real estate. Additionally, Karan has played a pivotal role in forensics and special audits, contributing to India's most significant forensic audit in the real estate sector and performing assignments in hospitality/entertainment, NBFCs, and FinTech.

~ Karan Singh | Head of Finance Education



Our Founders

With 21+ years of experience in investment banking, consultancy, and advisory roles, Himanshu Jain is a seasoned professional with a rich background in strategic consultancy, valuation, project financing, and private equity. Having worked with industry giants like McKinsey, Moody's, and PwC, he co-founded ARC Financial Services, an investment bank. In 2009, he also co-founded The Wallstreet School to train and equip aspiring talent, analysts, and associates with essential skills for success in finance-related sectors. His dedication to the field is evident in the impactful training provided by The Wallstreet School, contributing to the professional growth of many.

HIMANSHU JAIN
CoFounder
TWSS

With over 21 years of expertise in investment banking, consultancy, and advisory roles, Manoj Goel is a seasoned professional with a robust background in strategic consultancy, valuation, project financing, and private equity. His extensive experience includes working with prestigious firms such as Goldman Sachs and Bennett Coleman and Co. Co-founding ARC Financial Services, a highly successful investment banking firm, reflects his impactful contributions to the industry. In 2009, Manoj also co-founded The WallStreet School, aiming to train, nurture, and equip fresh talent, analysts, and associates with the essential skills required in investment banking, equity research, consulting, and related sectors.

MANOJ GOEL
CoFounder
TWSS



CFA Program

Achieve one of the highest distinctions in the investment management profession: Become a Chartered Financial Analyst® (CFA®). As a CFA charterholder, you will have the knowledge and the skills to thrive in the competitive investing industry.

The CFA charter gives you expertise and real-world skills in investment analysis. Join more than 190,000 professionals who have been recognized globally for their commitment to ethics and professionalism.

Why?



CFA Program is the most widely known and respected investment credential in the world. CFA Program curriculum reflects modern industry practice

The CFA Program curriculum focuses on the practical knowledge and current real-world skills necessary in the global investment management profession.

Employers recognize the CFA charter as the definitive standard by which to measure the competence, integrity, and dedication of serious investment professionals

The CFA charterholders are in huge demand. The top 10 global employers being, JP Morgan Chase, Morgan Stanley, Smith Barney, HSBC, BofA, UBS, RBC, Wells Fargo, BlackRock, Citigroup & there are many more.

GLOBAL
RECOGNITION

PRACTICAL
SKILLS

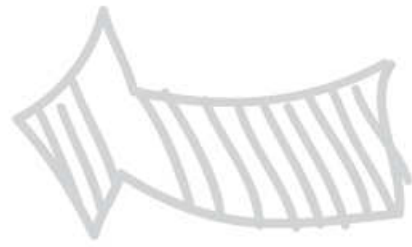
CAREER
ADVANTAGE

EMPLOYER
DEMAND

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Methodology

Our training methodology seamlessly integrates theory and practical applications to thoroughly prepare students not only for the CFA exam but also for the evolving demands of core finance roles in the future.



Interactive Learning

Our interactive sessions, led by experienced instructors, promote engagement and facilitate a dynamic learning environment. Students actively participate in discussions, case studies, and problem-solving exercises.

Real-world Application

We emphasize practical application alongside theoretical concepts, providing students with hands-on experience and exposure to real-world scenarios encountered in the finance industry.

Customized Study Plans

Recognizing that each student has unique learning needs, we offer customized study plans to cater to individual strengths and areas of improvement, optimizing their preparation for the CFA exam.

Comprehensive Curriculum

Our training methodology encompasses a comprehensive curriculum that covers all aspects of the CFA exam, ensuring candidates are well-versed in the core topics required for success.

Continuous Assessment

Regular assessments and feedback are integral to our methodology, allowing students to track their progress, identify areas for improvement, and refine their understanding of complex financial concepts.



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Advantage

At The WallStreet School (TWSS), our training methodology is designed to cater to diverse learning preferences. We offer traditional classroom sessions, live bootcamps, and self-paced, fully studio-recorded videos to accommodate different styles of learning. Our adaptive exam planner ensures a systematic approach to preparation, and comprehensive mock tests provide a realistic exam experience. Unlimited doubt sessions reflect our commitment to continuous support, helping students navigate complex concepts. Whether you seek face-to-face interaction, real-time instruction, or flexible learning,



Experience our CFA coaching through a variety of methods – immerse yourself in classroom sessions, participate in live bootcamps, or follow self-paced, studio-recorded videos for ultimate flexibility.

Ensure clarity in your understanding by engaging in unlimited doubt resolution sessions, where our expert instructors address your queries and enhance your comprehension.

Tailor your learning experience to your preferences – whether it's the traditional classroom setting, interactive live bootcamps, or the convenience of self-paced learning.

Streamline your CFA exam preparation with our adaptive planner, customizing your study schedule based on your progress and optimizing your learning journey.

Evaluate your readiness with our extensive mock tests, meticulously designed to replicate real exam conditions, providing a thorough assessment of your strengths and areas for improvement.

Benefit from an engaging and user-friendly learning platform, facilitating easy access to study materials, resources, and interactive elements that enhance your overall learning experience.

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CURRICULUM

Gain the advantage of knowledge developed by one of the world's leading associations of investment professionals. We enlist the investment industry's brightest minds to continually improve the CFA® Program, ensuring that it's always relevant. And the recognition that comes with becoming a charterholder can benefit you throughout your entire career.



Ethical and Professional
Standards

Quantitative Methods

Economics

Financial Statement
Analysis

Corporate Issuers

Equity Investments

Fixed Income

Derivatives

Alternative Investments

Portfolio Management and
Wealth Planning

Placement Assistance Service

Upon completing CFA Level I, II, and III, you'll be fully equipped to navigate the most competitive interviews in the finance industry with confidence and clarity. The CFA Charter is not just a qualification—it's a globally respected symbol of your deep understanding of investment analysis, portfolio management, and ethical standards.

At The WallStreet School, we don't just prepare you to pass exams—we prepare you to thrive in the real world. With over 56,220 students trained and 13,600+ successful placements in leading financial institutions, we've built a strong ecosystem that supports you at every stage of your CFA journey.

Each level builds upon the last—

✓ Level I strengthens your foundation in financial reporting, quantitative methods, economics, and ethics.

✓ Level II dives deeper into asset valuation, equity analysis, and fixed income strategies.

✓ Level III focuses on portfolio management and wealth planning—shaping you into a well-rounded finance professional.

By the time you complete all three levels, you won't just be answering interview questions—you'll be leading conversations, offering insights, and standing out as a strategic thinker in the room. Whether your goal is investment banking, asset management, equity research, or corporate finance, the CFA Charter—backed by our proven guidance—opens doors to endless opportunities.



Rigorous Training

Company Shortlisting & Selection

1

2

3

Mock Interviews & Resume Preparations

56,220+ Students Trained

650+ Corporate Tie-ups

13,600+ Successful Placements



CFA Program - Regular

- 5 days a Week

Go beyond the normal weekend classes!

-  Practice Questions

From Schweser QBank, CFA Premium Pack, and CFA Official Mocks , ensuring top-quality and exam-relevant practice.

-  Unlimited Doubt Solving

No question is too small—get all your doubts resolved instantly by our expert mentors.

-  All Questions Solved Under Faculty Guidance

Learn the correct approach, shortcuts, and logical reasoning directly from experienced CFA faculty.

-  Concept Building Sessions

Strong focus on first-principle clarity—every topic is taught from the ground up.

-  Weekly Revision Sessions

Structured revision of previously covered topics to strengthen retention and boost confidence.

-  Full-Length Mock Practice

Simulate real exam conditions with CFA-style mocks and learn from detailed performance reviews.

-  Topic-Wise Practice Papers

Sharpen your accuracy and speed through focused, topic-specific test papers.

-  Real-Time Performance Tracking

Get insights into your strengths and weaknesses with weekly progress analysis.

-  Strategic Exam Techniques

Learn smart solving methods, time management tips, and elimination strategies for MCQs.

-  Mentorship & Accountability

Be guided every step of the way by mentors who are as invested in your success as you are.

CFA Program Weekend

Classroom Instructor-Led & Live Bootcamps

- Saturday and Sunday
- Morning: 8:30 am to 12:30 pm
- 5 Months
- 180 +Hours
- Comprehensive Mock and Sectional Tests
- Discussion Forum & Live Doubt Solving
- Video Solutions for CFA Questions
- Summary Notes and Exam Planner

Self Paced Recorded Program

- 120 hours – HD Videos and Revisionary Content
- Duration – Video Validity till clearing your Exam
- Comprehensive Mock and Sectional Tests
- Discussion Forum & Live Doubt Solving
- Video Solutions for CFA Questions
- Summary Notes and Exam Planner

NEXT Step



If you have any questions about the CFA qualification, seek personalized guidance from our student success manager for free career counseling, attend a demo class, inquire about course pricing, or any other matter, don't hesitate to contact us at the number provided below!

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Contact Details

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